2021 36.12 37.21%
2.01 131.98% 2022
10.15 44.05% 0.91
72.09% 0.71 87.94%

“ ”

/ (2022 4 25 22
2500.00
4.89 5.11%
15 / 2021
2022/2023 2021 20%/40%

2021 5.44
89.55% 2017 2021 0.83
5.44 60%

2022-2024 EPS
0.78/1.08/1.43

	2021A	2022E	2023E	2024E
( )	3611.74	4839.73	6291.65	8179.14
+/-%	37.21%	34.00%	30.00%	30.00%
(	200.67	383.04	527.46	697.51

+/-%		131.98%	90.88%	37.70%	32.24%
	( )	0.41	0.78	1.08	1.43
(PE)		26	13	10	7

Wind

P_3

5.51% 1.12

6.83% 1.41 2022

10.15 44.05% 0.91 72.09%

0.71 87.94%

2

Wind

3

Wind

4

Wind

5

Wind

2021 23.7 39.07%

2021 10.22 23.75%

6

28.20%

2022 4 25 22

2500.00 4.89 5.11%

15 / 2021

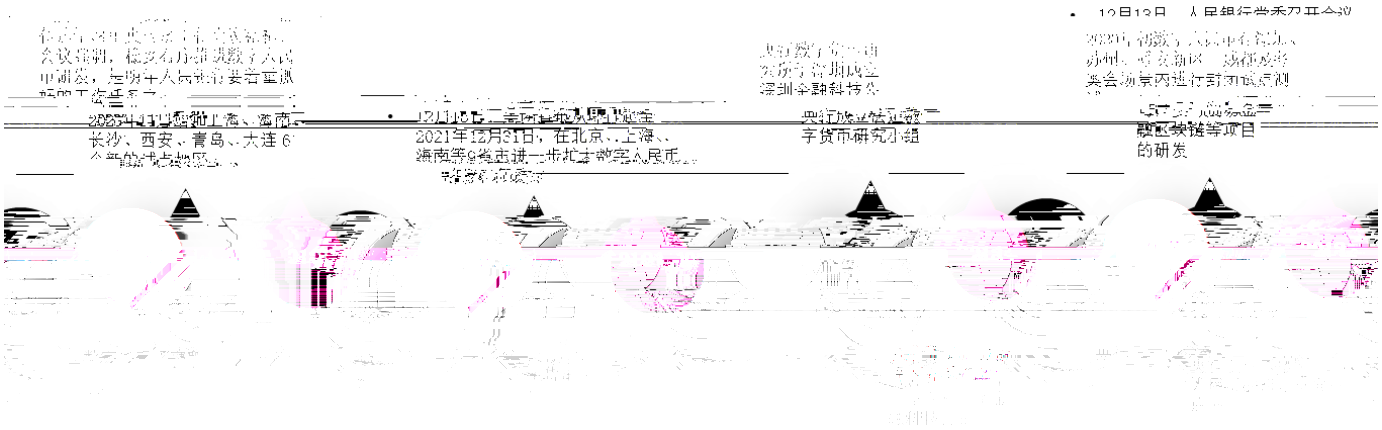
2022/2023 2021 20%/40%

7 2021

8

13

15



18

		5 50	5000 2	2000 1

20

2022 2

1

2 SaaS

CRM

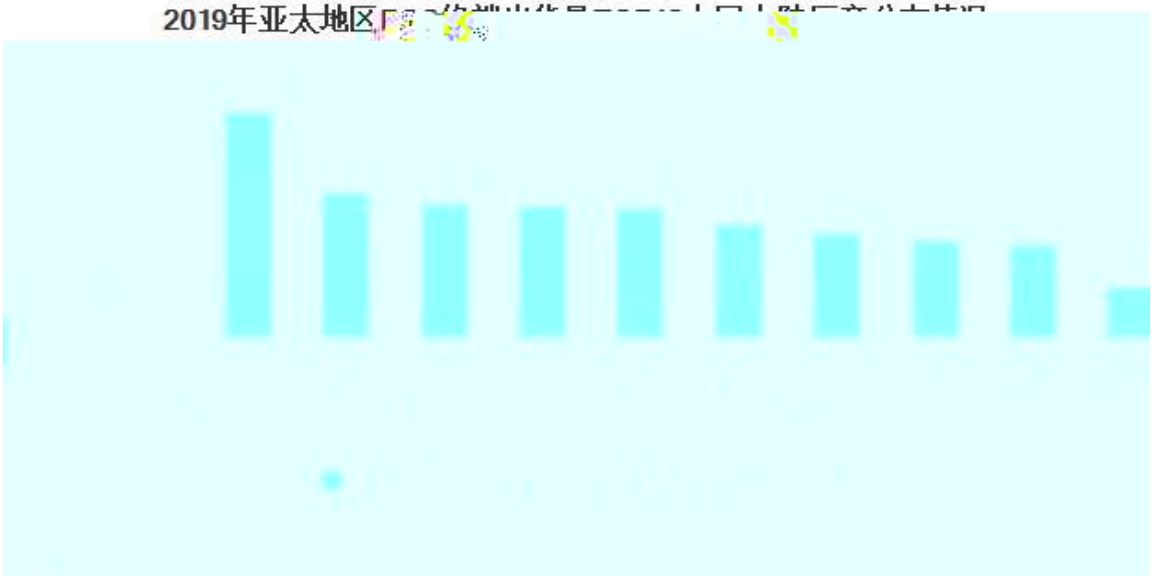
SaaS 3

POS

POS 2020 POS

2020 POS 1.35 7.9%

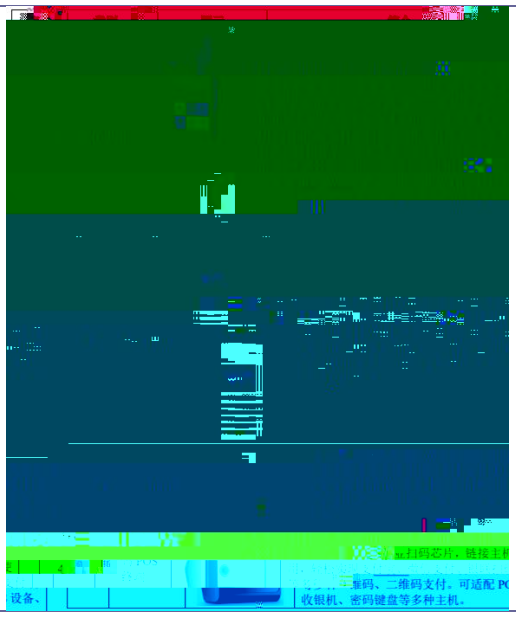
25 POS



POS POS

POS POS MPOS POS POS

26 POS



27

序号	类别	图片	简介
1	智能金融产品		面向银行柜台业务需求，提供以图像和指纹识别、智能交互等技术为核心的综合金融解决方案。 具体产品包括自助填单机、指纹手持验证终端、柜面智能交互终端、柜员柜面智能一体机、指纹采集仪等。
2	智能安防产品		面向安防领域身份识别的需求，提供以图像和指纹识别、大数据分析等技术为核心的设备。 具体产品包括居民身份证核验机具、人证核验一体机、指纹采集仪等。

28

2022-2024 EPS 0.78/1.08/1.43

	2021A	2022E	2023E	2024E
	3611.74	4839.73	6291.65	8179.14

	2021A	2022E	2023E	2024E
	202.76	377.20	527.46	697.51

2544.75 2641.98 2631.80 2588.96

1

6 5%

6 5% 5%

6 5%

2

6 15%

6 5% 15%

6 -5% 5%

6 -5% -15%

	13910596682	wangjl@tpyzq.com
	18519233712	chengxy@tpyzq.com
	13701050353	weikj@tpyzq.com
	15152283256	liuyinga@tpyzq.com
	15232179795	dongyj@tpyzq.com
	13564966111	chenhm@tpyzq.com
	15999569845	liangjp@tpyzq.com
	18717767929	qinjj@tpyzq.com
	18616086730	yangjinga@tpyzq.com
	17321189545	wangyq@tpyzq.com
	18758280661	guoyu@tpyzq.com



100044



· D

95397

kefu@tpyzq.com

13480000