	2018A	2019E	2020E	2021E

1.

8 28 2019 19H1 13.76

54.21% 1.42 138.97% w 364.37 C /P <</MCID 13/Lang (en-US)>>

10.31% 3.75pct

3 **4**

“ + + + ”

2019 20-30%

36

19

2018 100%

30%

3

	2018A	2019E	2020E	2021E
	2,511	**2,595**	**2,668**	**3,616**
	1,330	688	1,137	1,326
	332	773	527	979
	268	479	377	605
	580	656	627	706
	1,650	**1,959**	**2,103**	**2,231**
	0	4	9	11
	405	604	728	872
	0	113	135	132
	42	39		

	2018A	2019E	2020E	2021E
	2,319	**3,384**	**3,979**	**4,610**
:	1,577	2,264	2,592	2,975
	14	32	38	41
	137	196	223	249
	155	518	597	668
	53	77	77	71
	18	0	0	0
:	35	19	20	19
	0	0	-0	-0

“ ”

6 15%
6 5% 15%
6 -5% 5%
6 -15% -5%
6 -15%

6 5%
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