2018

	0.4%	1.1%	0.0%	0.0%	0.0%
ROIC	7.3%	16.5%	19.1%	64.2%	63.8%

Wind

( )	2017	2018	2019E	2020E	2021E	( )	2017	2018	2019E	2020E	2021E
	1,236.9	2,319.3	3,177.5	4,130.7	5,163.4						
:	758.4	1,577.5	2,192.5	2,850.2	3,562.7		9.8%	87.5%	37.0%	30.0%	25.0%
	13.7	13.8	31.8	41.3	51.6		60.9%	175.4%	38.4%	35.8%	34.3%
	113.5	137.0	190.6	247.8	309.8		-48.3%	244.6%	40.0%	23[illegible]6%	34.2%

—	6-12	300	15%			
—	6-12	300	5%	15%		
—	6-12	300			-5%	5%
—	6-15					

2008 **1** **7**

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